

Version Develop EN

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Documents Related to Reminders

Implementation of document categorization: Documents are now classified into specific categories for better organization.

Redesign of the "Attachments" tab: The reminder actions tab has been redesigned to offer you a more fluid and intuitive experience.

Availability of customer-related documents: Documents referenced in the "Related Documents" tab of a customer record are made available as attachments within reminder actions.

Various Improvements

Added data in the document list export: "Actual collection times" and "Delay" information are now available in the document export for more precise tracking.

Display of the contact person when creating/editing/performing a reminder action: The display of contact persons has been improved to facilitate their identification. Changed sender identity when sending an SMS: This improvement allows you to customize the sender of SMS messages sent for each reminder action.

Updated Aston AI logo: Our platform logo has been modernized and updated in the interface.

Moved "Total amount re-followed" field: This field has been moved above the table of items linked to the action for better visibility.

Improved data loading when selecting items: We have optimized loading times to make handling faster and more fluid.

Fixed top block in the "Main information" tab: When creating or modifying a reminder action, the top block now remains visible for quick access to the main information.

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